

New CXL Product Line to Scale Memory Bandwidth and Capacity in Cloud

July 30, 2024

Forward-looking statements

Except for statements of historical fact, this presentation contains forward-looking statements (within the meaning of the federal securities laws) including statements related to future revenue, future earnings, and the success of our product releases that involve risks and uncertainties. Words such as "anticipates," "expects," "intends," "plans," "projects," "believes," "seeks," "estimates," "can," "may," "will," "would" and similar expressions identify such forward-looking statements. These statements are not guarantees of results and should not be considered as an indication of future activity or future performance. Actual events or results may differ materially from those described in this presentation due to a number of risks and uncertainties.

Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions that are difficult to predict, including those described in the "Risk Factors" section of our Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and other documents filed by us from time to time with the SEC. Forward-looking statements speak only as of the date they are made. You are cautioned not to put undue reliance on forward-looking statements, and no person assumes any obligation to update or revise any such forward-looking statements, whether as a result of new information, future events or otherwise.

Overview

Company founded

1995

Employees

6,800+

FY24 revenue

\$5.5B

Patents worldwide

10,000+

Global fabless semiconductor supplier



Data center server market trends



CPU core growth outpacing memory bandwidth growth

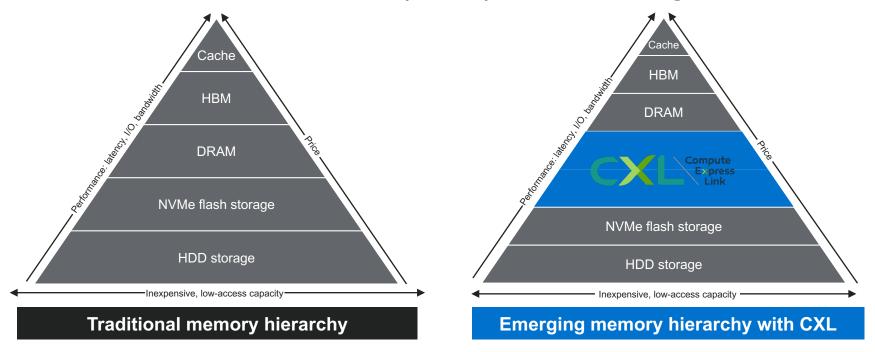


Constrained CPU pin-count limiting memory capacity

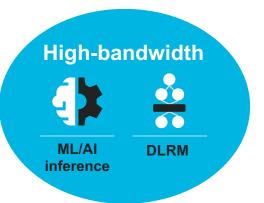


Sustainability and CAPEX driving memory recycling initiatives

Compute Express Link (CXL) addressing trends

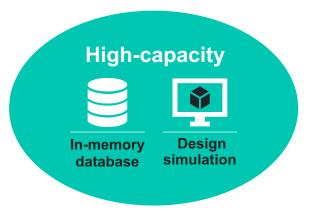


Memory-optimized, industry-standard protocol over PCI Express



Maximize memory bandwidth per core: 10GB/s

Maximize memory capacity per socket: >3TB



Introducing the Marvell® Structera™ CXL product line

Structera[™] A

Near-memory compute accelerators



Structera[™] X

Memory-expansion controllers



Applications

High memory bandwidth

High memory capacity

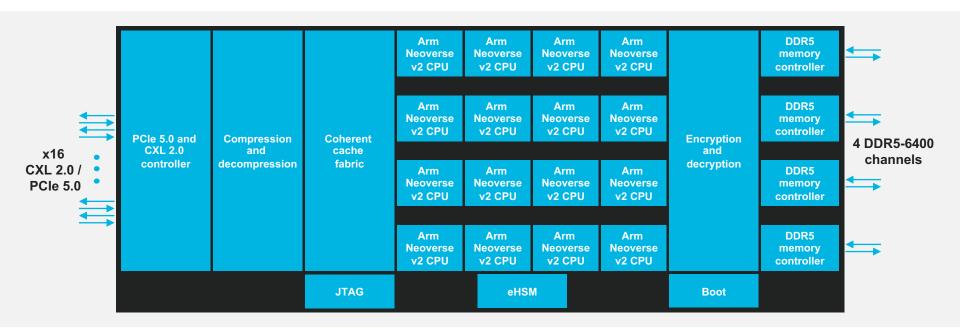
Structera A 2504: CXL 2.0 DDR5 4-channel accelerator



- CXL 2.0 / PCle 5.0 x16 port controller
- 200 GB/s memory bandwidth
 - 4 x DDR5-6400 memory channels
 - Support for up to two DIMMs per channel
- 16 Arm[®] Neoverse[®] V2 (Demeter) cores at 3.2 GHz
- Inline LZ4 compression / decompression
- Inline AES-XTS 256-bit encryption and decryption
- Embedded hardware security module and secure boot
- Built on industry-leading Marvell 5nm IP
- Typical power consumption of <100W

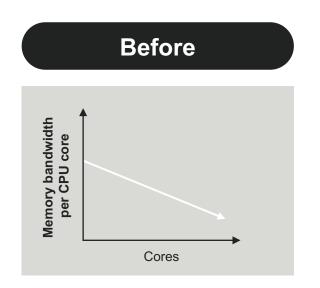
Enables optimal compute and memory scaling

Structera A 2504 high-level block diagram

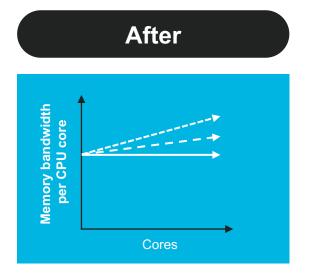


Industry's 1st CXL accelerator with server-class processor cores

Structera A scales compute and memory BW

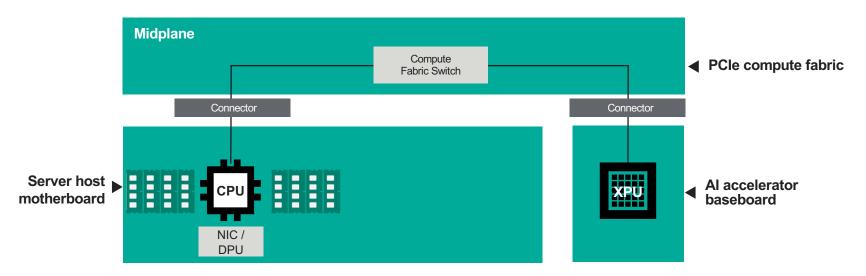






Enables new high-performance compute architectures

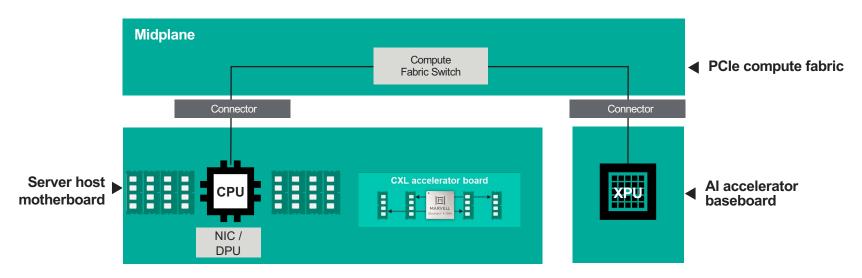
Deep learning recommendation model (DLRM) server



Server has **64 cores** with **400 GB/s of DRAM bandwidth** and consumes **400W power 6.25 GB/s per CPU core** and **1 W per GB/s**

Scaling compute and memory bandwidth per core critical

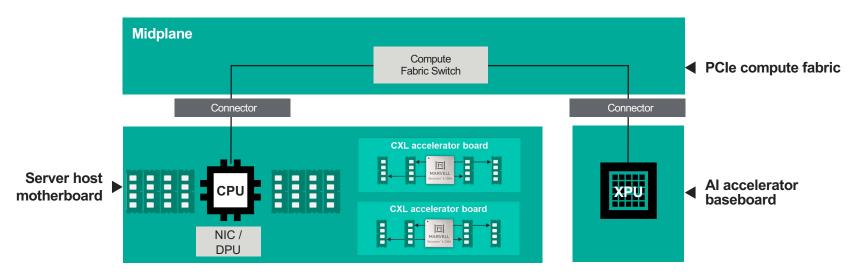
DLRM server example with Structera A CXL accelerator



Server has 80 cores with 600 GB/s of DRAM bandwidth and consumes 500W power 7.5 GB/s per CPU core and 0.83W per GB/s

Increases number of cores by 25% and memory bandwidth by 50%

DLRM server example with 2 Structera A CXL accelerators



Server has 96 cores with 800 GB/s of DRAM bandwidth and consumes 600W power 8.33 GB/s per CPU core and 0.75W per GB/s

Increases number of cores by 50% and doubles memory bandwidth

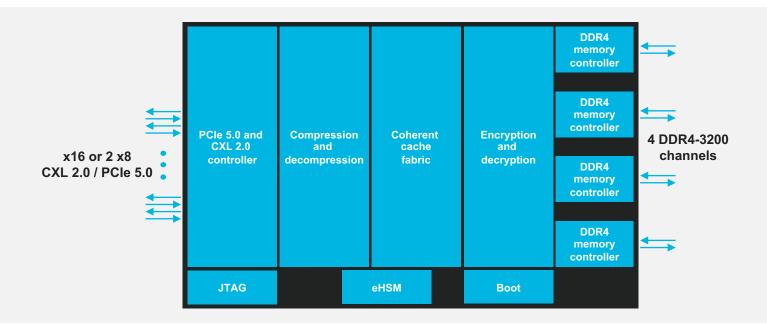
Structera X 2404: CXL 2.0 DDR4 4-channel expander



- CXL 2.0 / PCIe 5.0 1x16-port or 2x8-port controller
- 100 GB/s memory bandwidth
 - 4 x DDR4-3200 memory channels
- Support for up to three DIMMs per channel
- Support for >6TB of DRAM memory capacity
- Inline LZ4 compression / decompression
- Inline AES-XTS 256-bit encryption and decryption
- Embedded hardware security module and secure boot
- Built on industry-leading Marvell 5nm IP
- Typical power consumption of <30W

Enables recycling of DDR4 DIMMs to increase server memory capacity

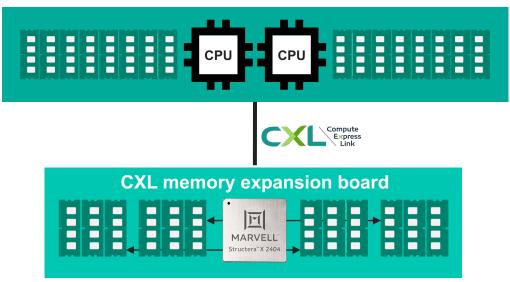
Structera X 2404 high-level block diagram



Industry's 1st 4 memory channel DDR4 expander with compression

Structera X 2404 enables **DDR4 memory recycling**





Recycle up to 12 DDR4 DIMMs per expander (up to 6TB)

Increases server memory capacity with lower CAPEX and reduces e-waste

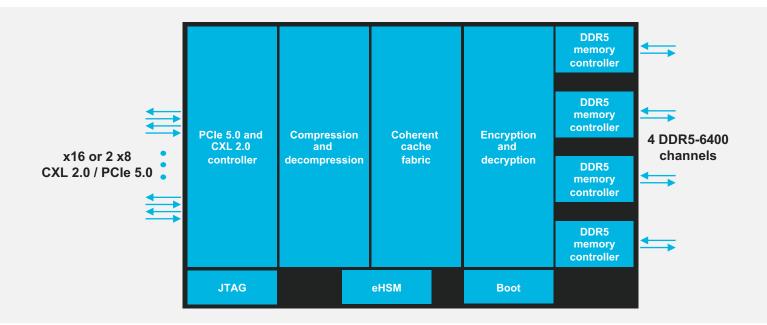
Structera X 2504: CXL 2.0 DDR5 4-channel expander



- CXL 2.0 / PCle 5.0 1x16-port
- 200 GB/s memory bandwidth
 - 4 x DDR5-6400 memory channels
 - Support for up to two DIMMs per channel
- Support for >4TB of DRAM memory capacity
- Inline LZ4 compression / decompression
- Inline AES-XTS 256-bit encryption and decryption
- Embedded hardware security module and secure boot
- Built on industry-leading Marvell 5nm IP
- Typical power consumption of <30W

Enables high-capacity DDR5 memory servers

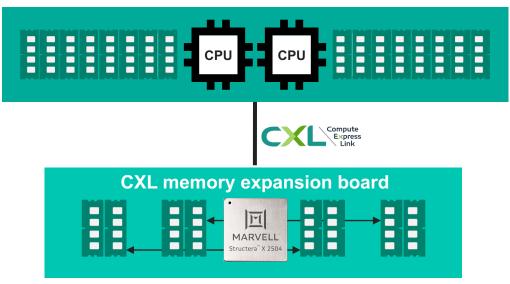
Structera X 2504 high-level block diagram



Industry's 1st 4 memory channel DDR5 expander with compression

Structera X 2504 enables **DDR5 memory expansion**

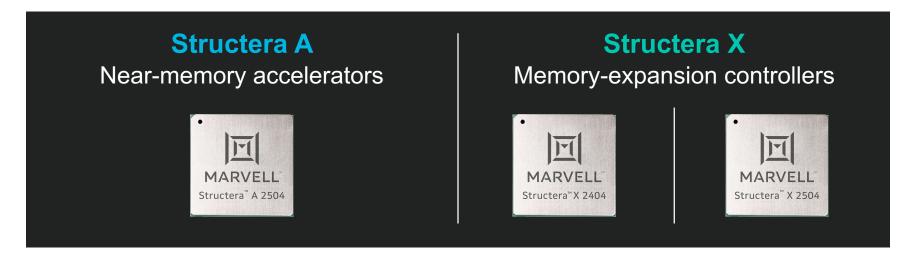




Up to 8 DDR5 DIMMs per expander (up to 4TB)

Increases server memory capacity with high-capacity DDR5 DIMMs

Structera product family overview summary

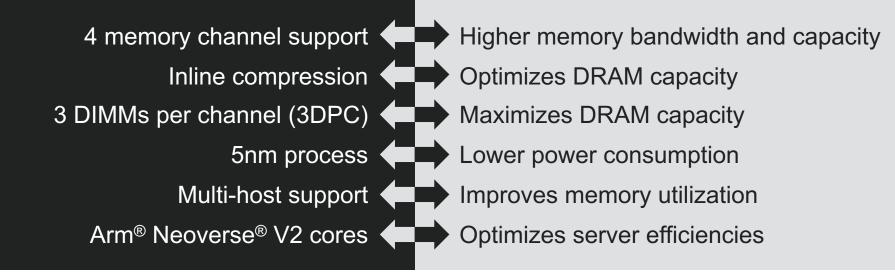


CXL 2.0 / PCle 5.0

4 x DDRx memory channels

Industry-first features to enable CXL adoption

Structera Industry firsts



Key features and capabilities to enable CXL adoption in cloud

Key takeaways

- CXL to address data center server memory bandwidth, capacity and recycling trends
- 2 New Marvell Structera CXL product line optimized for memory-intensive cloud applications
- 3 Structera devices are 1st to support 4 memory channels, integrate compression and use 5nm
- 4 Structera A 2504 is industry's 1st CXL accelerator with Arm Neoverse v2 cores
- 5 Structera X 2404 is industry's 1st CXL expander to support recycling of up to 12 DDR4 DIMMs



Thank You



Essential technology, done right™